



WEEK ENDED ON July 15, 2010

CROP REPORT - HIGHLIGHTS

Estimations and Agricultural Projections Department
Buenos Aires Grain Exchange

CORN

Harvest progress has expanded into 96.4% of the area. Weekly progress is estimated at 1.4%, down 2.7 % compared to the same period last season.

Over 2.5 million hectares have already been collected. To date, production is over 21.600.000Tn, with an average yield of 8,65 tons/he, down -0,03 tons/he from last week's report.

The last two frosts reported during the past week in the northwest and northeast of Argentina, have accelerated the cycle of crops, which are near to reach their commercial maturity.

CORN HARVEST
2009/10 SEASON

As of: July 15, 2010

Zone	Hectareage (ha)			Percentage harvested	Hectares harvested	Yield (1) (qq/ha)	Production (Tm)
	Sown	Lost	Harvestable				
I NOA	100.000	1.000	99.000	60	59.400	65,0	386.100
II NEA	130.000	5.000	125.000	65	81.250	52,0	422.500
III Ctro N Cba	400.000	2.000	398.000	100	398.000	75,0	2.985.000
IV S Cba	390.000	3.500	386.500	100	386.500	73,0	2.821.450
V Ctro N SFe	100.000	1.500	98.500	99	97.515	81,0	789.872
VI Núcleo Norte	355.000	700	354.300	100	354.300	115,0	4.074.450
VII Núcleo Sur	310.000	500	309.500	100	309.500	108,0	3.342.600
VIII Ctro E ER	100.000	5.000	95.000	100	95.000	85,0	807.500
IX N LP-OBA	410.000	1.200	408.800	100	408.800	96,0	3.924.480
X Ctro BA	70.000	0	70.000	100	70.000	90,0	630.000
XI SO BA-S LP	70.000	2.600	67.400	98	66.052	48,0	317.050
XII SE BA	50.000	0	50.000	90	45.000	71,0	319.500
XIII SL	80.000	2.000	78.000	95	74.100	53,0	392.730
XIV Cuenca Sal	40.000	0	40.000	100	40.000	90,0	360.000
XV Others	20.000	0	20.000	100	20.000	48,2	96.400
TOTAL	2.625.000	25.000	2.600.000	96,4	2.505.417	86,5	21.669.631

WHEAT

At the end of the sowing stage, only 100,000 hectares were finally planted in southern Córdoba. The remaining 60,000 hectares could not be incorporated to the present campaign due to the water stress affecting the region. This surface reduction is offset by the increase of hectares in the northern provinces. According to new surveys, Chaco and Santiago del Estero have planted around 260,000 hectares, up 60,000 from our latest report.

To date, planting activities have expanded into 72.3% of the area, i.e., over 3 million hectares. Weekly and annual progress stands at 12,2 % and 1% respectively.

Wheat Planting

2010/11 SEASON

As Of: July 15, 2010

Zone		Hectareage (ha)		Percentage Planted(%)	Hectares Planted
		2009/10	2010/11		
I	NOA	270.000	350.000	100	350.000
II	NEA	10.000	260.000	100	260.000
III	Ctro N Cba	120.000	340.000	99	336.600
IV	S Cba	72.000	100.000	100	100.000
V	Ctro N SFe	86.000	130.000	98	127.400
VI	Núcleo Norte	175.000	370.000	99	366.300
VII	Núcleo Sur	210.000	240.000	88	211.200
VIII	Ctro E ER	250.000	230.000	55	126.500
IX	N LP-OBA	150.000	170.000	65	110.500
X	Ctro BA	140.000	150.000	50	75.000
XI	SO BA-S LP	690.000	720.000	60	432.000
XII	SE BA	1.090.000	1.070.000	48	513.600
XIII	SL	9.000	4.000	0	-
XIV	Cuenca Sal	50.000	56.000	35	19.600
XV	Otras	8.000	10.000	72	7.200
TOTAL		3.330.000	4.200.000	72,3	3.035.900